

Information Sources

Personal Inventory Forms

<http://www.united-church.ca/sites/default/files/resources/will-workbook.pdf>

<https://www.bmo.com/estate/Executors%20Inventory%20Workbook%20-%20English.pdf>

https://www.desjardinslifeinsurance.com/en/life-events/Documents/Personal_inventory.pdf

http://www.schwabcdn.com/public/file/P-1016910/Asset_Inventory_Worksheet.pdf

Power of Attorney

<https://www.attorneygeneral.jus.gov.on.ca/english/family/pgt/incapacity/poa.php>

Living wills

<http://www.legalline.ca/legal-answers/living-wills/>

Estate Planning

https://www.attorneygeneral.jus.gov.on.ca/english/justice-ont/estate_planning.php

Life Insurance Coverage

<http://www.insureright.ca/calculator/#analysis>

<https://www.sunlife.ca/ca/Learn+and+Plan/Tools+and+Calculators/Life+insurance+calculator?vgnLocale=en>

<http://www.lifehappens.org/insurance-overview/life-insurance/calculate-your-needs/>

Executor Duties

https://www.canadianmoneysaver.ca/files/www/pdf/money_services/executors_checklist_for_estate_administration-0311.pdf

https://repsourcepublic.manulife.com/wps/wcm/connect/17f15700433c0ff1ad6cef319e0f5575/ins_tepg_executor_duty_checklist.pdf?MOD=AJPERES&CACHEID=17f15700433c0ff1ad6cef319e0f5575

<https://www.bmo.com/estate/Guide%20to%20Estate%20Settlement%20-%20English.pdf>

Net worth Calculators

<http://www.getsmarteraboutmoney.ca/tools-and-calculators/Net-worth-calculator/Net-worth-calculator.aspx#.WHaFsPkrLtQ>

<http://www.moneysense.ca/save/financial-planning/the-all-canadian-wealth-test-2015-net-worth-calculator/>

Retirement Income Calculators

<https://srv111.services.gc.ca/generalinformation/index/>

<https://financialmentor.com/calculator/best-retirement-calculator>

<http://www.getsmarteraboutmoney.ca/tools-and-calculators/rrsp-savings-calculator/rrsp-savings-calculator.aspx#.WHaGffkrLtQ>

Retirement Homes Comparison Checklists

<http://www.orcaretirement.com/wp-content/uploads/2013/04/Visit-Checklist.pdf>

<http://www.comfortlife.ca/retirement-community-resources/retirement-home-checklist>

<http://www.aoninc.com/pdf/checklist-for-choosing-a-retirement-home.pdf>